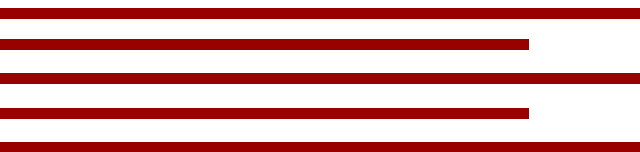


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

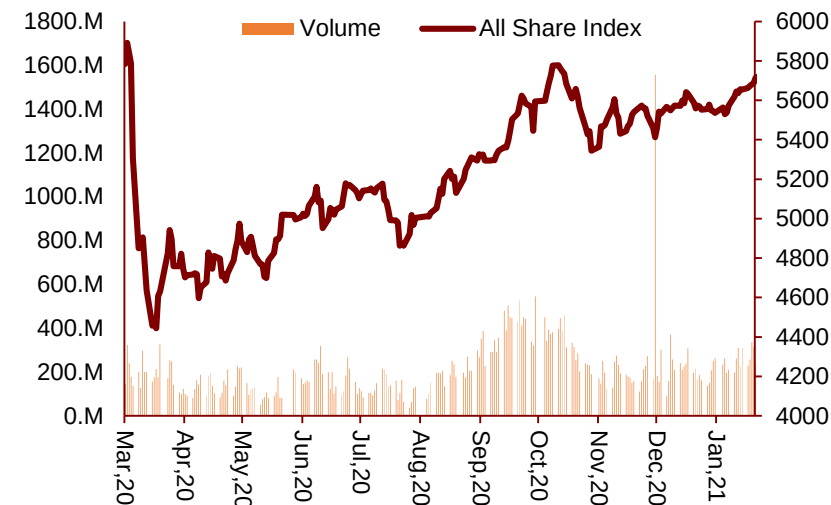
Thursday, February 18, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,691.34	-0.63	-0.08	-1.53	2.62	2.62	33.27 KWD	1.80	16.57
Kuwait Premier Index	6,213.00	-0.70	0.04	-1.50	2.68	2.68	24.21 KWD	1.96	19.50
Kuwait Main Index	4,662.81	-0.41	-0.42	-1.66	2.42	2.42	9.06 KWD	1.35	13.63
NIC 50	6,837.91	-0.66	-0.01	-1.58	2.61	2.68	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,282.34	-0.61	-0.12	-1.81	1.57	1.57	19.04 KWD	1.94	20.50
Telecom	1,142.98	-0.22	-0.95	-2.90	3.69	3.69	3.51 KWD	1.97	15.16
Industrials	931.08	-1.03	0.32	-0.44	4.49	4.49	3.36 KWD	1.54	18.01
Financial services	988.42	-1.13	0.89	1.65	6.31	6.31	2.57 KWD	0.99	21.12
Real estate	991.59	-0.50	0.81	-1.62	4.09	4.09	2.15 KWD	1.09	19.75
Basic materials	970.56	-0.59	2.28	3.42	8.01	8.01	0.87 KWD	1.42	19.50
Health care	811.09	0.00	-0.13	-0.61	-1.88	-1.88	0.40 KWD	5.76	19.50
Consumer services	820.35	0.69	1.39	-2.86	0.21	0.21	0.42 KWD	2.72	9.25
Insurance	1,191.72	-2.39	-4.96	-14.26	3.07	3.07	0.46 KWD	1.08	10.10
Consumer goods	747.97	0.33	0.08	0.92	0.22	0.22	0.23 KWD	1.48	24.20
Oil and Gas	1,225.84	0.71	-7.68	-1.02	-4.03	-4.03	0.25 KWD	1.25	11.19
Technology	672.94	6.32	4.28	28.29	33.87	33.87	0.01 KWD	0.70	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,024.23	-0.66	0.90	3.70	3.85	3.85	9,160 SAR	5.92	28.07
Qatar (QE Index)	10,273.35	-0.67	-1.84	-1.38	-1.03	-1.03	535 QAR	1.65	12.50
Dubai (DFMGI)	2,576.32	-0.70	-2.17	-2.93	3.38	3.38	286 AED	1.25	14.79
Abu Dhabi (ADI)	5,642.85	0.12	-0.43	0.88	11.84	11.84	787 AED	4.28	14.81
Bahrain (BAX)	1,481.38	0.22	1.26	1.28	-0.56	-0.56	16 BHD	1.32	14.52
MUSCAT SE INDEX	3,565.55	0.20	0.17	-2.40	-2.55	-2.55	4 OMR	0.77	12.28
Developed Markets									
MSCI World Index	2,815.98	-0.43	-0.10	5.80	4.68	4.68			
U.S. (S&P 500)	3,931.33	-0.03	-0.09	5.84	4.67	4.67			
U.K. (FTSE 100)	6,666.11	-0.67	1.16	4.04	3.18	3.18			
Japan (Topix)	1,941.91	-1.00	0.42	7.36	7.60	7.60			
Emerging Markets									
MSCI EM Index	1,444.93	0.19	1.12	8.68	11.90	11.90			
China (SSE Composite)	3,675.36	0.55	0.55	5.52	5.82	5.82			
India (Sensex)	51,324.69	-0.73	-0.39	10.93	7.53	7.53			



What Move the GCC markets ,

Oil Prices

Oil prices rose as much as a dollar on Thursday, extending this week's gains and hitting 13-month highs, as a cold snap sweeping Texas and surrounding regions shut at least a fifth of U.S. refining output and a million barrels of crude production . **Brent crude climbed 93 cents, or 1.5%, to \$65.27 a barrel.**

Kuwait Market

The market are closed today down by 0.63% , value traded 41.8 million KD, Premier market value traded reach 27.3 million KD and closed at 6,213 change by -0.70%, oil prices is above \$65 a barrel,

Saudi Market

The Market closed by -0.66%, today market Performance are linked to oil prices above \$65 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



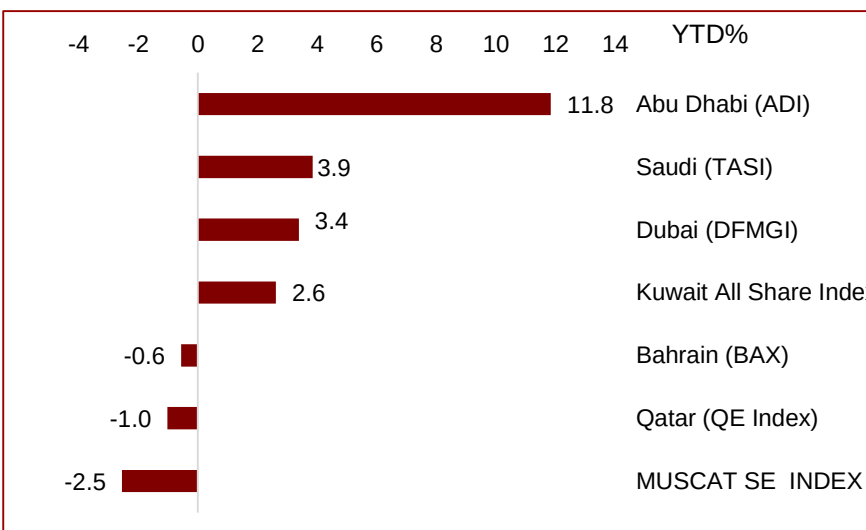
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.832	-1.19	-0.72	-4.70	-0.95	-0.95	5.77 KWD	1.54	27.00
KFH	0.720	-0.14	0.00	-0.28	6.35	6.35	5.54 KWD	2.83	32.00
Zain	0.622	-0.48	-1.27	-2.81	2.64	2.64	2.71 KWD	2.13	13.83
BOUBYAN BANK	0.546	-1.44	-0.91	-4.38	-3.87	-3.87	1.68 KWD	2.83	34.00
Agility	0.727	-1.89	-2.94	-3.45	7.54	7.54	1.50 KWD	1.27	24.73
Saudi Arabia									
ARAMCO	34.75	0.00	0.58	0.29	-0.71	-0.71	6,950.00 SAR	6.91	33.48
SABIC	102.00	-0.20	-0.20	1.19	0.59	0.59	306.60 SAR	1.83	35.00
STC	115.40	-1.54	-0.17	2.31	8.87	8.87	234.40 SAR	3.65	21.61
AL-RAJHI BANK	83.40	-0.71	4.25	15.35	13.32	13.32	210.00 SAR	3.61	19.73
NCB	45.40	-1.94	0.33	7.97	4.73	4.73	138.90 SAR	1.82	12.60
United Arab Emirates									
ETISALAT.AD	19.74	0.00	-0.30	0.30	17.28	17.28	171.67 AED	3.66	18.94
FAB.AD	14.90	0.00	-0.40	0.95	15.66	15.66	162.71 AED	1.50	16.04
EMIRATES NBD	11.45	-2.14	-1.72	-1.29	11.17	11.17	73.90 AED	0.87	11.70
DB ISLAMIC BK	4.79	1.27	-2.84	-3.23	3.90	3.90	34.25 AED	0.84	12.45
EMAAR PROPERT	3.70	-1.33	-2.37	-0.80	4.82	4.82	26.85 AED	0.47	10.13
Qatar									
QNB	16.35	-1.03	-3.64	-8.43	-8.02	-8.02	152.59 QAR	1.59	13.87
INDUSTRIES QAT	12.12	-0.16	-0.33	1.33	11.87	11.87	73.45 QAR	2.18	37.19
QA ISLAMIC BK	16.65	-1.36	-0.94	1.82	-1.75	-1.75	39.89 QAR	1.79	13.95
MASRAF AL RAYA	4.31	-0.97	-1.61	-0.37	-4.44	-4.44	32.60 QAR	2.27	14.98
MESAIEED PETRO	1.96	-1.11	-0.30	-0.60	-3.61	-3.61	24.84 QAR	1.59	24.14
OMAN									
BANK MUSCAT	0.398	0.00	0.00	-0.50	0.51	0.51	1.29 OMR	0.63	8.33
OMANTEL	0.752	-1.57	-3.59	-1.05	3.87	3.87	0.57 OMR	1.04	7.69
BANK DHOFAR	0.103	0.00	3.00	3.00	6.19	6.19	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.130	0.00	3.17	-5.11	-18.75	-18.75	0.21 QAR	0.40	12.71
OMINVEST	0.324	0.00	0.62	1.25	-4.14	-4.14	0.26 QAR	1.01	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
10-Feb-21	20.01%	12.67%	0.06%	1.07%	0.28%	4.80%	2.84%	10.32%	5.09%	4.00%
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.63 %The leading sector bottom performance indices today are Insurance -2.39 % Financial services -1.13 % Industrials -1.03 % respectively.

from YTD performance perspective the best sector performance are Technology by 33.87 % while the bottom sector performance is Oil and Gas by -4.03 %.

Telecommunication sector are down today by -0.22 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.07 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have negative performance today by -0.2 %

STC are have negative performance today by -1.54 %, Al Rajhi Bank have negative performance today by -0.71 %.

UAE

ETISALAT AD close flat and act defensively with COVID19



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